

**EXHIBIT 1**

**EXHIBIT "C"****DISBURSEMENT SCHEDULE**

All advances after the closing are subject to Section 3.2 of the Loan Agreement. Month "X" means "X" months after closing.

<u>MONTH</u>	<u>TOTAL</u>	<u>INTEREST</u>	<u>DRAWS</u>
Close	\$4,250,000	\$65,000	\$4,185,000
Month 1	\$ 233,200	\$ 0	\$ 233,200
Month 2	\$ 335,200	\$49,000	\$ 286,200
Month 3	\$ 638,949	\$54,000	\$ 584,949
Month 4	\$ 759,899	\$61,000	\$ 698,899
Month 5	\$ 768,899	\$70,000	\$ 698,899
Month 6	\$ 542,999	\$72,000	\$ 470,999
Month 7	\$ 783,854	\$67,000	\$ 716,854
Month 8	\$ 42,000	\$42,000	0
Month 9	\$ 20,000	\$20,000	0
Month 10	\$ 0	\$ 0	0
Month 11	\$ 0	\$ 0	0
Month 12	\$ 0	\$ 0	0
Total	\$8,375,000	\$500,000	\$ 7,875,000

**EXHIBIT "2"**

<b>Binford Medical Developers, LLC's</b>		
<b>DISBURSEMENT SCHEDULE - Page 2</b>		
<b><u>Month Due</u></b>	<b>Amount due per</b>	<b>Actual Amount</b>
	<b><u>Contract</u></b>	<b><u>Funded</u></b>
September-05	\$4,250,000.00	\$4,250,000.00
October-05	\$233,200.00	\$250,000.00
November-05	\$335,200.00	\$350,000.00
December-05	\$638,949.00	\$0.00
January-06	\$759,899.00	\$750,000.00
February-06	\$768,899.00	\$700,000.00
March-06	\$542,999.00	\$500,000.00
April-06	\$783,854.00	\$0.00
May-06	\$42,000.00	\$650,000.00
June-06	\$20,000.00	\$0.00
July-06	\$0.00	\$0.00
August-06	\$0.00	\$0.00
September-06	\$0.00	\$0.00
<b>Totals:</b>	<b>\$8,375,000.00</b>	<b>\$7,450,000.00</b>

**EXHIBIT "3"**

May-22-2006 06:25 From-USA Capital



4484 S. Pecos Rd.  
Las Vegas NV 89121

Interest Contact  
Ken Schmidt  
Fax: 317-253-7170

T-720 P 003/003 F-672  
For questions regarding your statement  
please contact us at 1-888-921-80  
or 702-734-24

**Statement Information**

Page Count	1
Statement From - To	5/1/2006 - 5/31/2006
Bill Due Date	6/1/2006
Total Amount Due	\$ 83,398.61

**Monthly Billing Summary**

Account: Bimford Medical Developers					
Current Interest Due	\$3,398.61	Late Fees	0.00	Extension Fees	0.00
30 Day Late Interest Due	0.00	Exit Fees	0.00		
60 Day Late Interest Due	0.00	Legal Fees	0.00		
90+ Day Late Interest Due	0.00	Service Fees	0.00		

**Account Transaction Detail**

Transaction Date	Transaction Type	Beginning Balance	Ending Balance	Transaction Amount
<b>Interest Transactions (last 90 days)</b>				
05/11/2006	Interest Payment			\$1,412.50
04/21/2006	Interest Adjustment			704.17
04/13/2006	Interest Payment			74,858.33
02/27/2006	Interest Payment			61,425.00
<b>Principal Transactions (last 90 days)</b>				
03/29/2006	Prinl	\$6,800,000.00	\$7,450,000.00	650,000.00
03/08/2006	Prinl	\$6,300,000.00	\$6,800,000.00	500,000.00

**Full Account Summary**

Account: Bimford Medical Developers				
Original Loan Amount	Total Loan Balance	IR%	Total Principal Paid To Date	Total Interest Paid To Date **
8,375,000.00	7,450,000.00	13.00%	0.00	0.00
Account Notes:				

\*\*Total Interest Paid to Date will not be calculated until your next statement, and will only reflect interest payments received from April 1, 2005 on...

\*\*\* New Wiring Instructions \*\*\*

USA Commercial Mortgage Co.  
Bank of America

Routing No. 026009593 Account No. 37555 32396

Reference Loan # 286

Apr-23-2006 19:46

From-USA Capital

T-633 P 001/001 F-562



4484 S. Pecos Rd.  
Las Vegas NV 89121

Interest Contact  
Ken Schmidt  
Fax: 317-253-7170

For questions regarding your statement  
please contact us at 1-888-921-804  
or 702-734-241

**Statement Information**

Page Count	1
Statement From - To	4/1/2006 - 4/30/2006
Bill Due Date	5/7/2006
Total Amount Due	\$ 81,412.50

**Monthly Billing Summary**

Account: Binford Medical Developers					
Current Interest Due	81,412.50	Late Fees	0.00	Extension Fees	0.00
30 Day Late Interest Due	0.00	Exit Fees	0.00		
60 Day Late Interest Due	0.00	Legal Fees	0.00		
90+ Day Late Interest Due	0.00	Service Fees	0.00		

**Account Transaction Detail**

Transaction Date	Transaction Type	Beginning Balance	Ending Balance	Transaction Amount
<b>Interest Transactions (last 90 days)</b>				
04/21/2006	Interest Adjustment			704.17
04/13/2006	Interest Payment			74,858.33
02/27/2006	Interest Payment			61,425.00
01/26/2006	Interest Payment			60,251.39
<b>Principal Transactions (last 90 days)</b>				
03/29/2006	Fund	\$6,800,000.00	\$7,450,000.00	650,000.00
03/08/2006	Fund	\$6,300,000.00	\$6,800,000.00	500,000.00
02/10/2006	Fund	\$5,600,000.00	\$6,300,000.00	700,000.00

**Full Account Summary**

Account: Binford Medical Developers				
Original Loan Amount	Total Loan Balance	IR%	Total Principal Paid To Date	Total Interest Paid To Date **
8,375,000.00	7,450,000.00	13.00%	0.00	0.00
Account Notes:				

\*\*Total Interest Paid to Date will not be calculated until your next statement, and will only reflect interest payments received from April 1, 2005 on...

**EXHIBIT 4**